

# Expat Cheat Sheet

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By Felix the TaxFox

Quick-reference tax guide for expats, digital nomads, and global citizens.

## How to Use This Cheat Sheet

This Expat Cheat Sheet is your quick-glance companion for key tax essentials when living abroad. It's designed to help you stay organised, remember deadlines, and keep cross-border stress to a minimum.

## Key Filing Deadlines

- Mark your home country's tax return deadline.
- Check your host country's tax filing and payment dates.
- Watch for quarterly estimated tax deadlines (if applicable).
- Remember foreign asset reporting dates, such as FBAR or equivalent.

## Residency Rules

- Understand how your home and host countries define tax residency.
- Keep track of days spent in each country.
- Know the impact of temporary vs. permanent residency.
- Review any double tax agreements (DTAs) that may apply.

## Cross-Border Tips

- Keep copies of travel records and visas.
- Track all income, even if earned abroad.
- Consider tax implications of moving assets between countries.
- Keep up to date with exchange rate rules for reporting income and expenses.

## Felix's Quick Tips

- ✓ Set calendar reminders for every major deadline.
- ✓ Keep a folder (digital or paper) for important tax documents.
- ✓ Review your residency status yearly.
- ✓ If in doubt, get advice early — not after the deadline.

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